

Real Estate Jackpot of Dreams on the Mississippi



Myriad World Resort Tunica, Mississippi



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INTRODUCTION

The following is a brief introduction to a solid investment opportunity which capitalizes on the phenomenal growth of the *Casino and Tourism Industry*. The project features vision and scope, where imagination and size will come together to create the next tourism capital. Lead by a business savvy, charismatic and common sense oriented CEO and supported by an exceptional Board of Directors, the Company is poised to take advantage of the great business development opportunities created. This investment will enable Myriad Resort of Tunica, LLC, branded as Myriad World Resorts (“MWR”), a development stage company, incorporated in the State of Mississippi, to become the second largest gaming complex in North America. MWR’s core business is Amusement and Entertainment and it is poised to become the largest player in Tunica, the South’s Casino Capital and America’s 3rd largest gaming region. In the next few pages, Sherwood & Associates (S&A) is pleased to outline the opportunity, in detail, and confirm, for investors with vision, that this project is a must for their portfolios.




MYRIAD WORLD RESORT

Although the Myriad project is focused on Gaming and its high potential revenues, we believe that its essential element is the broad appeal of its year ‘round experiential aspect and the management necessary for success. Tunica is an emerging tourist destination. A unique resort with a botanical theme such as MRW will be a catalyst for the entire region. S&A is extremely impressed with the systematic progress to date. The Company has created a management team and Board of Directors that is making things happen. See details in the “Inside Story”.

WHERE IS TUNICA, MISSISSIPPI?

Area Description

Tunica County is located along the Mississippi River in northwest Mississippi and has a population of approximately 10,000 residents. The nearest city with a population greater than 20,000 is Memphis, Tennessee, with a population of approximately 672,000 and 1.2 million in the greater Memphis area, according to the 2000 US census. Memphis is located 36 miles north of Tunica, providing for a total drive time from Memphis to the casino destinations in Tunica of approximately 40 minutes.

	<h3>About Tunica</h3> <ul style="list-style-type: none"> • County population: 8,164 • Tunica City Population: 1,175 • Presently in Tunica county - 10 Casinos + 2 more on the drawing board, other than MWR • 50,000+ Casino visits per day in the county • 10 million visitors annually • Hotel rooms: 6,000 • Dining establishments - 40+ • Casinos employ about 15,000 • Annual Casino/Hotel Revenues: \$1.6 billion <h3>Tunica Climate</h3> <ul style="list-style-type: none"> • Climate: January average temperature 47 degrees F • July average temperature 81 degrees F • Average annual rainfall 49.2 inches • Growing season 200-260 days
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Area Access

Currently the most common access to Tunica County is via US Highway 61 south from Memphis. While this highway has been improved and expanded since the introduction of casinos to Tunica County in 1992, the new highway 169 is under construction and runs through Tunica County, approximately 5 minutes from the Myriad property. Interstate 69 runs from the Canadian border to the Texas Gulf, providing a high-speed North-South travel corridor. With the completion of highway 169, expected in November 2006, the drive time from Memphis will be reduced to 25-30 minutes and the drive will be perceived as safer than current highways.

The closest commercial airport is Memphis International Airport. There is public transportation between Memphis International Airport and Tunica County via the Tunica Shuttle and Unique Travel, which provides two-way transportation between the Tunica County casinos and the airport.

The Tunica Airport has recently lengthened its runway to 7,700 ft., and added all-weather landing support and communication systems. These two components support commercial flights to Tunica. The plan to build a tower will complete the necessary steps to entice commercial flights into Tunica directly.



ABOUT THE COMPANY

Just the Facts

The Myriad Botanical Resort is a multi-attraction, themed resort planned to be located in Tunica County, Mississippi. Covering 513 acres along the Mississippi River, the resort will be dominated by large, cable-supported enclosures reaching heights of over 200 feet. These enclosures will be translucent on their lateral sides and transparent above to allow light to support growth of world-class botanical gardens.

These unique structures will also provide a climate-controlled environment for year-round enjoyment of the following:

- 80,000 sq. ft. casino (Phase 1)
- 1,200 room 4-star hotel (Phase 1)
- 375,000 sq. ft. convention center
- 250,000 sq. ft. of retail (Phase 1)
- 18-hole golf course (7,205 yards) (Phase 1)
- 2,500 seat venue
- 450 foot high Observation Wheel (Similar to the London Eye)
- Luxury Spa
- Water Park
- Snow Park

A total of 6 Casino/Hotel sites are projected. The Company will own and operate 2 of these. In addition to the features listed above, the project may include an ice feature with various trails and skating rinks, a water feature with aquariums and lagoons, and a large observation wheel and ride. Additional entertainment venues such as music amphitheaters, a 10,000-seat arena with regular and premium seating options will be included as well as various thematic designs throughout the property.

The differing elements of the project will be linked by an indoor waterway transportation system. Other infrastructural needs will be supported by the state-of-the-art technology such as solar power, climate control and air-filtration technologies, as well as security and maintenance technology.

The resort also has expansion space available for the development of vacation villas along the golf course. This resort, the most ambitious resort development planned for Tunica County, would target a broad set of visitors, including:

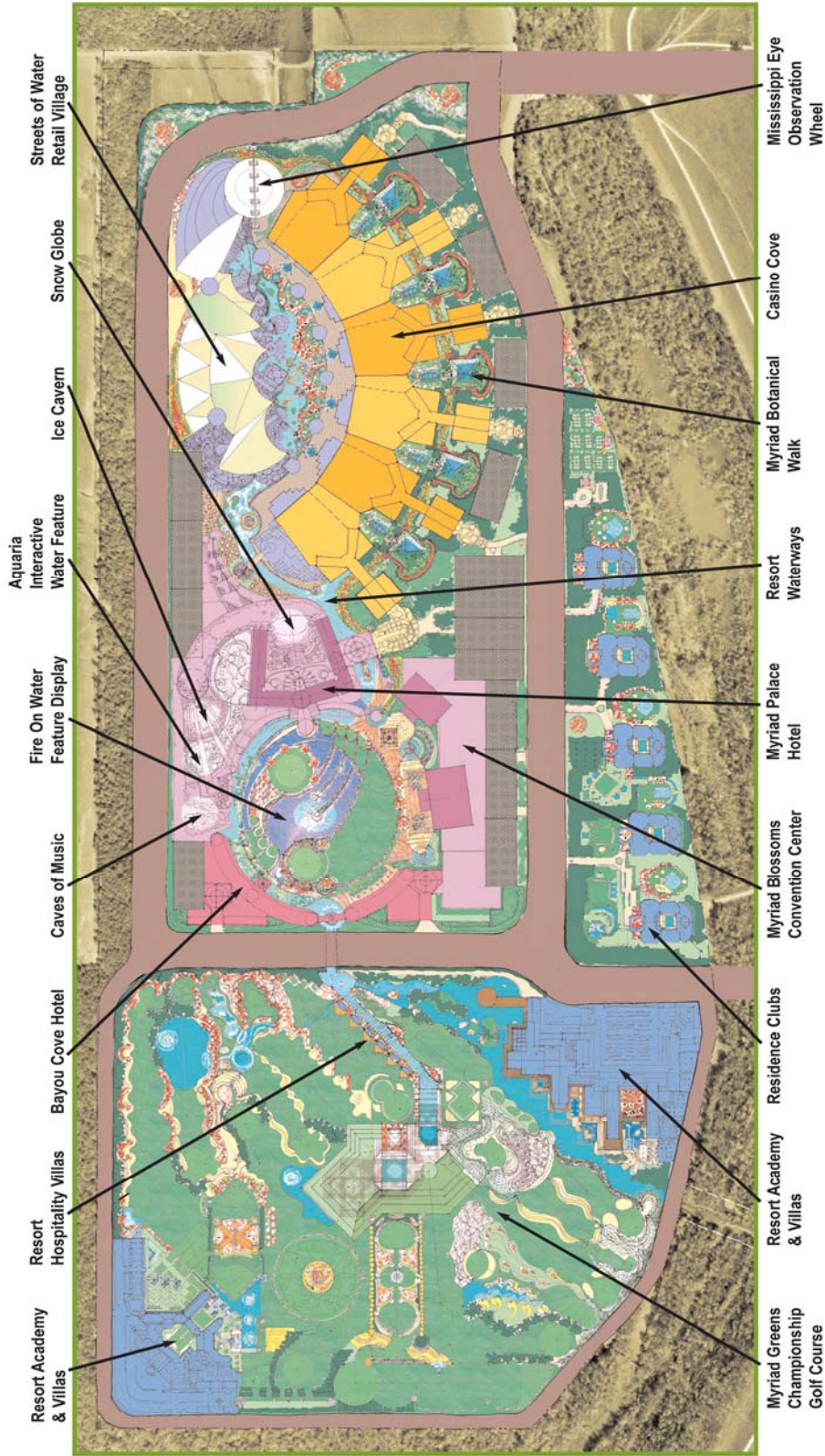
- Casino players
- Families and Tourists
- Conventions, exhibitions and trade shows (particularly botanical shows)
- Golf enthusiasts

Construction start is expected in January 2007 with completion scheduled by December 2008. Total estimated costs for development of the complete Resort are \$2.2 Billion. Artist's renderings, news announcements and SEC filings may be found on our website: www.myriadworldresorts.com

MYRIAD WORLD RESORT OF TUNICA, MISSISSIPPI — SITE PLAN

Myriad World Resort of Tunica, Mississippi - Site Plan

1 Inch = 600 Feet



MYRIAD
BOTANICAL RESORT
TUNICA, MISSISSIPPI

BENEFITS: Myriad is good for the region

Gaming impact on Mississippi and in particular, Tunica County

The citizens in the area have had a substantial increase in their quality of life, principally due to the revenue streams given back to the community from casino revenues.

- Since gaming first started in Tunica County in 1992, over \$3 billion have been invested in the County.
- In 1999, the Tunica County Casinos paid over \$100 million in state and local taxes.
- Since 1992, the total assistance to needy families has been reduced by 90%.
- Collection of child support has increased by 2,700%.
- Food stamp distribution has been reduced by 70%.
- The average salary has increased by more than 25%.
- To say the least, these figures show how much the impact of the gaming industry has changed Tunica County from one of the poorest counties in the USA to one of prosperity and success.

Gaming Tax Distribution

Tunica County receives 4% of the gross gaming revenue. Of this, 12% goes to schools, 2% to the Levee Board, 4% to the town of Tunica; the balance goes in to a general fund.

COMPETITION:

Although there will be a dozen Casino/Hotels in Tunica County by the time Myriad World Resort is completed, there will not be any other resort with so many magical elements between Las Vegas and Atlantic City. Myriad World Resort will be the main attraction of the region and the catalyst for continued growth for all its neighbors.

ORGANIZATION - MANAGEMENT



Board of Directors



JOHN MEESKE, CEO



CONTACT US

Should you require more information, please contact us



Kevin Sherwood

MANAGING DIRECTOR

PICKERING, ON
TEL: (905) 837-0741 - CELL: (416) 919-9053
EMAIL: KEVINSHERWOOD@SHERWOODASSOCIATES.CA



Mario Battista

MANAGING DIRECTOR,
WEST COAST

8679 TULSY CRES. WEST, SURREY, BC V3W 6C5
TEL: (778) 552-4744
EMAIL: KEVINSHERWOOD@SHERWOODASSOCIATES.CA